

# BETTER PERKS. HAPPIER EMPLOYEES.

Wellbeing programs empower your people to live well while helping you maximize talent retention and cost savings.



Connecting Health and Wealth





## CREATE A HEALTHIER WORKPLACE

People demand a lot from employers. They want real perks that make them feel appreciated. That's why we help organizations strategize, design and implement custom post-tax incentive and reimbursement programs. Our solutions combine deep industry expertise with a streamlined member experience, empowering you to attract talent and foster a healthier workplace.

### Rely on our experience

Incentive programs involve a lot of moving parts. There are a variety of different plan configurations and ways to integrate with your existing benefits lineup. And since these are post-tax programs, your options are effectively limitless.

Choose a partner with the experience and expertise to design the right solutions for your unique business needs. Whether you need strategic insight or tactical assistance, we're here for you every step of the way.

### Enjoy several out-of-the-box options



Fitness



Gym



Carpool



Adoption



Bike to  
Work



Executive  
Physical



Smoking  
Cessation



Hearing  
Aid

## CONFIGURE YOUR PROGRAM

We'll work with you side by side to specify parameters across each of the following:

- Value and plan periods
- Receipt requirements
- Expense list
- Claims deadline

# LET US TAKE WORK OFF YOUR PLATE

Our platform uses the latest technologies to accelerate claims and payments, simplify reporting, and provide total visibility into your program. Say goodbye to spreadsheets and say hello to more free time to focus on what matters most.

- View everything at a glance in the employer portal
- Easily track eligibility, elections, and payments
- Create on-demand or scheduled reports
- Send employee data in any format

## Incentivize good living

We'll work with you to create engaging communications that inspire participation. Our education-centric approach will help your people make the most of the benefits you offer.

- Pre-enrollment flyers
- Templated email content
- Eligible expense list
- Reminders and FAQs

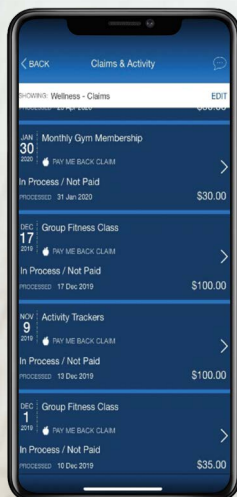


## ACCELERATE IMPLEMENTATION

After working with 100,000+ organizations, we've got onboarding down to an absolute science. Our implementation team will guide you through plan setup, employee enrollment and program go-live.

## GO MOBILE

Your people aren't tethered to a desk, so their benefits shouldn't be either. Our mobile-first experience makes it easier than ever for your team to manage their wellbeing.



- Check account balances
- View transactions
- Initiate claims and reimbursements
- Set preferences and notifications
- Upload receipts





## BUNDLE YOUR BENEFITS

**Businesses lose \$300 billion annually\* from diminished productivity and increased insurance costs. It's time to take control.**

Wellbeing programs are a great way to engage your people and boost satisfaction. But that's only the beginning. Consider adding a HealthEquity HSA and take your benefits to the next level. Combined with a qualifying health plan, HSAs can help you reduce premiums, while empowering your people to build long-term health savings.

Avoid the headaches and hassle associated with multiple vendors and let HealthEquity manage everything, end to end. Our Total Solution brings a powerful lineup of integrated benefits, delivering unrivaled simplicity and convenience. We'll help you unlock economies of scale and get bundled pricing you won't find anywhere else.

### Simplify

Imagine the power of single-source simplicity

### Be confident

Build on 20+ years industry leadership

### Make a difference

Wow your people with a fully cohesive experience

**Ready to act?**

**866.855.8908 | [HealthEquity.com](https://www.healthequity.com)**

## ONE PARTNER. TOTAL SOLUTION.

Only HealthEquity delivers the integrated solutions you need to simplify benefits and truly impact people's lives.



**HSA**



**FSA**



**HRA**



**Commuter**



**COBRA**



**Wellbeing**

\* The American Institute of Stress <https://www.stress.org/workplace-stress>

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